



ENERSENSE

Hydrogen og Brenselcelleteknologi: Hvor er vi nå?



Professor Bruno G. Pollet EPT, NTNU, Trondheim rentnu.org



- YORDGIN AND FUEL CEUS PERMIT Recent Advances in **High-Temperature PEM Fuel Cells** Stalarma Basquitti, Joan Calos Calderer Foreni Phoneirig Sa, Flaridotan Boldy, Prov Barlo, Cornida Sin Series Editors



- **Professor, Energy Storage**
- Li-ion Batteries and PEM Fuel Cells
- **Energy: Production, Consumption and** Storage
- 7 Fellowships in Energy
- 5-6 in Electrochemical Energy Conversion

- **Professor, Renewable Energy**
- PEM Fuel Cells; Electrochemical Engineering
- Energy: Materials Development, Materials & System Manufacturing, System Integration
- Worked in industry (e.g. Johnson Matthey FC)
- Over 200 publications inc. 4 books

40 61 CO2-60 35 The trinity nexus

Energieffektivitet: 2000 I europa må 2/3 av totalinnsatsen mot 2°-målet rettes mot energieffektivitet.



30

Global energy-related GHG emissions

2014

2020 2025 2030

INDC Scenario

Bridge Scenar

United States

Savings by measure, 2030

European Union

Energy efficiency

Russia

Southeast Asia

Fossil-fuel

subsidy reform

Upstream methan

What is *ENERSENSE*?

What makes ENERSENSE unique and important for NTNU

- ✓ New & unique ideas: We focus on the boundaries of energy storage, sensors instrumentation and energy efficiency
 ✓ Quality: Competence level programmes

 Assistant → Associate → Professor

 ✓ New alliances: Unite researchers from former HiST & former NTNU
- ✓ *External funding:* We get research grants externally



Background – June 2015

- History as a University College
- ENERSENSE is a catalyst, uniting NTNU-groups across mamy faculties an interfacultary center
- Purpose: scientific, societally founded and beneficiary

Energy Storage

Energy Efficiency

Ø



Sensor Systems



Trinity inter-action output The *Trinity Nexus*



- Interdisciplinary projects between the three fields:
- Energy Efficiency, Energy Storage and Sensors Instrumentation





The trinity nexus

Trinity inter-action output – nye ideer spinner ut!





Who participates within *ENERSENSE*? 3 Faculties & 7 Departments

IV-fakultetet:

- Odne Burheim (EPT)
- Tania Bracchi (EPT)
- Kristian Lien (EPT)
- Bruno G. Pollet (EPT)
- Magnus Thomassen (EPT)
- Håvard Karoliussen (EPT)
- Øivind Wilhelmsen (EPT/sintef)
- Bozena Hrynyszyn (BMT)
- Bjørn Austbø (MPT)
- Ola Ruch (MPT)

NV-fakultetet:

- Sondre Schnell (IMT)
- Frode Seland (IMT)
- Kristian Etienne Einarsrud (IMT)
- Iselin Grav Aakre (IMT)
- Magne Hillestad (IKPT)
- Erling Rytter (IKPT)

IE-fakultetet:

- Dag Roar Hjelme (El.Sys.)
- Dominik Osinski (El.sys.)
- Rolf K. Snilsberg (El.Sys)
- Fredrik Dessen (Kyb.)
- Håkon Grønning (El.Sys.)
- Pål Keim (Elkraft)

Other keywords:

- Young team a future team (many less than 40)
- An NTNU strategic project within engineering science
- 14 PDF and PhDs as of fall 2017
- We support international efforts and exchanges
- CANOPENER is an early achievement
- REN-BTL, HyBIG, PoreLab, and others too



5 granted areas...



2. <u>Høgskolestyret vedtar følgende rammer for tildeling:</u>

Forsk	ningsmiljø	Årlig tildeling for perioden 2015- 2023*	Rekrutteringsstilling er tildelt 2015 gjeldende fra 01.01.2016	Rekrutteringsstilling er tildelt 2015 gjeldende fra 01.01.2019
a.	ENERSENSE	3 mill	2	2
b.	Helse i kontekst	3 mill	2	2
c.	Literacy	1.5 mill	2	2
d.	Regulering og styring	1.5 mill	2***	2
e.	OPTIMAT	1.5 mill**	2	2

SFF 2017: Porelab - kontekst

Porous Media Laboratory (*PoreLab*)

WP5: Thermodynamic Driving Forces,

Øivind Wilhelmsen

NERSENSE

WP7: Applications: Porous Layers for PEM Fuel Cells and CO₂ sequestration

Past & Current Collaborators

Batteries and fuel cells



Past & Current Collaborators

Batteries and fuel cells



Budsjett & måloppnåelse

- Årlig 3Mkr fra Rektor
- Årlig 800 kkr fra Dekan
- 2 RSO stillinger i 2016 og 2 i 2020







Energy Efficiency & Storage

- Industry transport:
 - Biogas
 - Skogn industry: Liquid biogas
 - Biogas as «Hydrogen-carrier»



- **Samarbeid:** Biokraft AS, Purac, Cambi, Ecopro, AtB, Avinor, STFK, NTFK, CENBIO / NUMB, Trønder-energi, NTE, Statkraft, AGA
- Buildings:
 - nZEB
 - Automatisation



• ENGINGEERING ENERGY STORAGE



ENERSENSE

Effektiv Energibruk

- Industri / Transport:
 - Biogass Flytende vs komprimert



DAGENS BIOGASSMARKED BIOKRAFT ENDRER MARKEDET – "GAME CHANGER" CBG LBG

Materials development

Cell assemblies & manufacturing

Systems engineering Ageing & life assessment

Anodes, cathodes and separators are: rolled in cylindrical batteries (A) ; stacked in poach cells (B)



Materials Cell assemblies & Ageing & life **Systems** development manufacturing engineering assessment **Thermal conductivity Internal temperature profile** 304 - 10C rate discharge An. XALT (graphite) 0.8 An. Hohsen (graphite) Heat management 6C rate discharge 303 Cath. XALT (NMC) 2C rate discharge Cath. Hohsen (LCO) **Electrode investigation** 302 **Thermal cond. / Wm⁻¹K⁻¹** 700 - 700 - 700 - 900 - Cath. MTI (LFP) Sep. Viledon[®] FS 3005-25 M Sep. XALT Model input -- Sep. Celgard[®] 2400 301 > H Range a factor of 300 20 times! 299 298 0.5 1 1.5 2 2.5 3 .5 0 4 distance from center of battery mm 0. 2 6 Ŕ 10 12 4 Compaction pressure / bar Sep, B: A: Hot water inlet > Hot water outlet Cath, Al, Cath, Cylindrical cell Pouch cell Sep, n, <mark>Cu,</mark> An, Insulating Thermocouplestube Sample Thickness gauge Cold water inlet Cold water outlet Thickness gauge Sample Insulating tube An, Cu, An, Sep, Cath, Al, Cath, Sep Aluminium Steel



1.5

Global Issues

CO₂ & global warming



Improved fuel efficiency and non carbon fuels favoured

'Business-as-usual' energy scenario could lead to catastrophic Climate Change

by the late 21st century!

Around a 1/3 of CO_2 emission from transport in the UK

Energy demand

To exceed **30,000 TWh** by 2030!

Oil production to peak in 2010-2020 (?)

Most oil produced from a fewer giant fields - production from these fields will peak around 2015

→ 2007 Oil Reserves stand at 1237.9 billion barrels (BP estimate)

→ This will encourage alternative fuels (in theory!)

Population growth

Longer life expectancy \rightarrow rise in world population from

6.3 Billion to 9 Billion over next 45 years is inevitable!

→ Improved pollution standards required just to keep up!

Challenges for the Energy Sector

Climate change & security of supply issues must be addressed very quickly!

- ➢ EU primary energy resources [fossil fuels e.g. Oil(35%)/NG (39%)/Coal(15%) inc. renewable energy (2%) & nuclear (9%)] are diminishing → affordable, available & low carbon energy is required
- The EU is currently reliant upon 3 main energy vectors (carriers) = Petroleum Products/NG/Electricity

FACTS about Hydrogen

Energy in 1 gallon of Petrol \approx 1 kg of Hydrogen

Efficiencies:



Petrol ICEs = 18-20%; Hydrogen ICEs = 25%; Hydrogen Fuel Cell Vehicles = 60%

3 X better than today's petrol fuelled engines!!!

→ Amount of energy produced by hydrogen per unit weight of fuel is about 3 X the amount of energy contained in an equal weight of petrol & almost 7 X that of coal! Energy Content: 60,958 Btu/lb – highest energy content of all fuels on a weight basis

Hydrogen energy density per volume is quite low at STP

Volumetric energy density can be increased by storing the hydrogen under increased pressure or storing it at extremely low temperatures as a liquid

FACTS about Hydrogen

Uses Today and Future



- Today: chemical processing, petroleum industry, fats and oils, metals, electronics, space flight, utilities, glass manufacturing, etc...
- Future: stationary power, portable power, and transportation

Production

- Today: mainly through reformation of fossil fuels (e.g. 100,000 tons of H₂ produced from NG)
- Industrial by-product
- Future: from Renewable as well as fossil fuels with carbon sequestration
 Origin

Recent worldwide hydrogen	Natural gas	48
production totals	Oil	30
	Coal	18
	Electrolysis	4

FACTS about Hydrogen

How much hydrogen is used each year?



- >60m tons of produced hydrogen globally (forecast = 200,000 tons by 2030)
- 60% of this becomes feedstock for ammonia production and subsequent use in fertilizer
- Petroleum refining consumes another 23% to remove sulfur
- > Another **9%** is used to manufacture methanol
- Remainder goes for chemical, metallurgical & space purposes

Energy Storage – Where are we now?

- Fuel cells range, acceleration and fast fueling
- Batteries efficiency and electric compatibility
- Fuel cells evolving in performance & cost into 2020's



Energy Consumption – Where are we now?



Energy consumption (MJ km⁻¹⁾ measured from 'real-world' testing of 23 hydrogen fuel cell vehicles, plotted against vehicle mass (kg)

Pollet BG, Staffell I, Shang JL. Current status of hybrid, battery and fuel cell electric vehicles-From electrochemistry to market prospects. Electrochim. Acta 2012; 84:235-49

Value chain for Battery & Fuel Cell Technology

> Uninterruptible Power Supply



Combined

Heat & Power Telecommunication



Domestic

PGM beneficiation



Innovation

2-3 Wheelers

Portable

Fuel Cell Components











Utility Vehicles Passenger Vehicles Transport Knowledge Development Cost Targets Performance Targets Durability Targets Industry & Job creation Niche Markets Fast Track Commercial Projects (FTCP)

Fuel Cell Stack



Hydrogen Storage



Courtesy: University of the Western Cape



An ideal PEM Fuel Cell



A 'real' PEM Fuel Cell





Cost $- \sim \pm 20/g$ ($\sim kr 220/g$)

For 100 kW stack at a loading of 0.40 g_{Pt}/kW [0.05 mg.cm⁻² at anode & 0.35 mg.cm⁻² at cathode] require:

40g of Pt = **<u>£800 (~kr 8,700)!</u>**

Objective: decreasing Pt loading by **10 fold**

Availability > Scarcity

- Worldwide Pt reserves ~ 30,000-100,000 tons
- Annual production rate ~ 30 tons / year
- Commodity market: supply & demand
 - Aggregation & Pt dissolution

Durability

B.G. Pollet, Platinum Metals Review, Volume 57, Issue 2, April 2013, Pages 137-142





sintering



Carbon corrosion



Materials Cell assemblies & Ageing & life **Systems** development manufacturing engineering assessment 1.6 ETM T AS/2F High conversion rates means more heat ≥12 EREY η_0 Voltage HEAT In turn stronger temperature gradients Rect Voie We measure thermal conductivity Change pressure and water content WORK 0.0 2 3 5 Current Density [A/cm²] Isoth, CL & SGLXXBC measurements 90 Hot side Selfstanding CL & MPL measurements MPL/GDL composite effects. 85 Insulating 80 Thermo-Tube ΛT -T / °C couples 24 14 °C Thickness 34 measurement 44 75 GDL& MPL MPL CL Pol. GDL only Composite only Plate Sample 0000 70 0000 Thermo-5 0.1 couples 4 -50 0 Distance from pol. plate / μ m 200 250 7 -0.095 Cathode Anode 8 E 0.09 = 0.09 ××× 0.085 Measuring Aluminuim Arms Cold side 0.08 Steel Sample 0.075 15 MPL MPL PTL PTL CL CL 10 PTFE content / % Comp. Press. / bar

PEM

Materials development

Cell assemblies & manufacturing

Systems engineering Ageing & life assessment

Ageing removes Teflon Water retention increases Thermal conductivity increases





Materials development

Cell assemblies & manufacturing

Systems engineering

Demonstrators

Assembly line development

Low Temperature MEA









High Temperature MEA



Materials development

Cell assemblies & manufacturing

Systems engineering

Demonstrators

Hydrogen Fuel Cell/Battery Electric Utility Vehicles





Materials development

Cell assemblies & manufacturing

Systems engineering Ageing & life assessment

PEMFC Stack Development













Materials development

Cell assemblies & manufacturing

Systems engineering

Demonstrators

"Hybrid" Power Module



Materials development

Cell assemblies & manufacturing

Systems engineering

Demonstrators

Hydrogen Fuel Cell/Battery Electric Urban Vehicles (Range Extender)



Materials development

Cell assemblies & manufacturing

Systems engineering

Demonstrators

Hydrogen Fuel Cell/Battery Electric Boat

- Norwegian Fuel Cell and Hydrogen Centre (Sintef, IFE, og NTNU)
- <u>SafeLiLife</u> <u>Secure long-life batteries</u> in the shipping industry under Nordic conditions (IFE, FFI, NTNU, HiST, Rolls-Royce Marin, ZEM A/S, FMC Kongsberg SUBSEA, DNV GL og ABB).

NORWEGIAN FUEL CELL AND HYDROGEN CENTRE

FUEL CELL & ELECTROLYSER SYSTEMS





Contents lists available at SciVerse ScienceDirect

Electrochimica Acta

journal homepage: www.elsevier.com/locate/electacta

Review

Current status of hybrid, battery and fuel cell electric vehicles: From electrochemistry to market prospects

Bruno G. Pollet^{a,*,1}, Iain Staffell^b, Jin Lei Shang^c

^a HySA Systems Competence Centre, SAIAMC, Faculty of Sciences, University of the Western Cape, Private Bag X17, Bellville 7535, South Africa
^b Imperial College Business School, Imperial College London, South Kensington, London SW7 2AZ, UK
^c PEMFC Research group, Centre for Hydrogen and Fuel Cell Research, School of Chemical Engineering, The University of Birmingham, Edgbaston, Birmingham B15 2TT, UK

ARTICLE INFO

Article history: Received 25 November 2011 Received in revised form 29 March 2012 Accepted 31 March 2012 Available online 12 April 2012

Keywords:

Automotive energy storage devices (ESD) Hybrid electric vehicle (HEV) Battery electric vehicle (BEV) Fuel cell electric vehicle (FCEV) Hydrogen

ABSTRACT

Decarbonising transport is proving to be one of today's major challenges for the global automotive industry due to many factors such as the increase in greenhouse gas and particulate emissions affecting not only the climate but also humans, the increase in pollution, rapid oil depletion, issues with energy security and dependency from foreign sources and population growth. For more than a century, our society has been dependent upon oil, and major breakthroughs in low- and ultra-low carbon technologies and vehicles are urgently required. This review paper highlights the current status of hybrid, battery and fuel cell electric vehicles from an electrochemical and market point of view. The review paper also discusses the advantages and disadvantages of using each technology in the automotive industry and the impact of these technologies on consumers.

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Market Drivers



- Decarbonisation
- Climate change
- Energy Decentralisation
- Reduced water use

Snapshot

- Fuel cell industry is slowly growing in volume
- >200 companies (stacks & systems)
- ~50% might have products by 2020
- Industry has consolidated (many buy-outs joining forces!)
- Some companies driven by Policies (Japan)
- Majority funding around focused on RD&D
- Leading countries: Japan, South Korea, China & Germany
- Japan very serious about H2E (especially after Fukushima Daiichi)



Snapshot

- >400 MW shipped globally in 2015
- >1GW of shipped over 10 years vs. >10GW for PV pa
- >US\$1b revenue from sale of FC systems in 2015
- Hydrogen infrastructure underway, although slow
- Majority of investment still comes from private capital and government subsidies (mainly project or R&D funding)
- > PEM & SO FC dominate the market
- Huge gap between R&D labs & commercial market
- Huge gap between revenues & profits
- Large gap between 'cost to make' & 'sell price'

Stationary

- Suffering from a slow down!
- Not enough highly marketable products
- High CAPEX vs. long-term payback vs. lifetime issues
- FC systems cost target of US\$ 5,000/kW by 2030
- Sluggish growth in the telecoms, CHP, Prime Power (PP) and ResCHP
- ~150MWs shipped in 2015 for PP and ca. >50MWs for ResCHP
- >5m households with HFC CHPs by 2030 (Japan)

Journal of Power Sources 293 (2015) 312-328



Review

Current status of fuel cell based combined heat and power systems for residential sector



Harikishan R. Ellamla^{a,*}, Iain Staffell^b, Piotr Bujlo^a, Bruno G. Pollet^a, Sivakumar Pasupathi^a

^a Hydrogen South Africa (HySA) Systems and Validation Centre, SAIAMC, University of the Western Cape, Robert Sobukwe Road, Bellville, 7535, Cape Town, South Africa

^b Imperial College Business School, Imperial College London, London, SW7 2AZ, United Kingdom

HIGHLIGHTS

- Status of micro FC-CHP system activities in different countries is described.
- Technical potential of PEMFC and SOFC technology is presented.
- FC-CHP system main components are characterised and analysed.
- By doubling the production 25% price reduction of micro FC-CHP system is possible.
- LT-PEMFC and SOFC is dominant but HT-PEMFC has potential for FC-CHP application.

Transport



>800k HFCVs by 2030 (Japan)



- >25,000 HFC buses by 2030 (South Korea)
- Seeing some new business models (market penetration) e.g. car clubs, car sharing, PAYG etc
- Automotive FC cost still high although prices more attractive than 10 years ago!



TECHNOLOGY TARGETS



B.G. Pollet, Platinum Metals Review, Volume 57, Issue 2, April 2013, Pages 137-142





Green insight Alternative fuels

Hydrogen in transport – where are we now?

'The platinum industry the potential has to meet a scenario where HFCVs achieve 50% market penetration by 2050. while 80% an scenario could exceed the expansion capabilities of the industry. Recycled platinum the from transportation sector will be an increasingly critical source of supply'

With the growing volatility of oil prices, Fleet News looks at one possible fuel of the future

By Dr Bruno G Pollet, head of the Proton Exchange Membrane Fuel Cell Research Group, Centre for Hydrogen and Fuel Cell Research, University of Birmingham

ecarbonising transport is proving to be one of the largest research and development projects of the early 21st century.

Motor vehicles are one of the greatest purchases that a person will make, with around 800 million vehicles in use worldwide.

The motor industry is therefore one of the largest global forces, employing millions of people and generating a value chain in excess of £2.5 trillion per year. A consequence of this colossal industry is that road transportation emits 4.6 billion tonnes of CO2 per year, approximately 17% of mankind's greenhouse gas emissions.

The ever-increasing demand for personal mobility and near total dependence on liquid hydrocarbons means that emissions reductions from this sector will be particularly difficult.

The development of alternative fuels to petrol and diesel has been ongoing since the 1970s, initially in response to the oil shocks and concerns over urban air pollution. Efforts have gained momentum more recently as the volatility of oil prices and stability of supplies, not to mention the consequences of global climate change have risen up political agendas the world over.

"Hydrogen is regarded as a sustainable fuel of the future"

Hydrogen fuel cell vehicles (HFCV)

Major global automotive manufacturers such as Honda (FCX Clarity – *below*), Nissan (FCV X-trail) and Daimler-Chrysler have invested significant amounts on R&D for fuel cell vehicles.

Some prototypes using a proton exchange membrane fuel cells stack up to 100kW at a cost of £250,000 have ended up having a total vehicle cost of up to £1.7 million.

However, recently Toyota has announced a price tag of £30,000 for its first hydrogen fuel cell vehicle.

Nevertheless, there are three main problems associated with fuel cell vehicles:

 There are insufficient demonstration vehicles in the field to give adequate statistics on performance and cost in 'real-world' situations
 Vehicles are custom made and too costly for the consumer who typically only wishes to spend around £10,000 for a 'green' vehicle

Difficulty meeting existing legislation Another major obstacle to the widespread deployment of fuel cell vehicles is the availability of component materials.

For example, if 600 million fuel cell vehicles running at 100kW were produced worldwide, around 40,000 tons of platinum would be required, which is far more than the estimated global resources. In other words, the platinum industry has the potential to meet a scenario where fuel cell vehicles achieve 50% market penetration by 2050, while 80% could exceed the expansion capabilities of the industry (based on a US Department of Energy research R&D target of 0,6g/kW with a goal of 0,2g/kW by 2015).







Courtesy: NREL & EU JTI



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Portable

- Also suffering from a slow down!
- Li-ion battery smart phone chargers dominating the portable market
- Some companies focusing on defense and oil & gas markets
- > Although Europe strong in that market!

Hydrogen Refuelling

- California, Germany, Norway & Japan are deploying H2 refuellers
- Norway is leading! with all major cities having H2R by 2020
- >300 H2 refuelling stations by 2030 (Japan)

PEMFC Historical/Forecast CAPEX Cost



SOFC Historical/Forecast CAPEX Cost



Hydrogen Generation

- Still dominated by Water PEM Electrolysers (MW)
- 2nd Alkaline Electrolysers (MW)
- Other technologies e.g. Solid Oxide Electrolysers still under development!

Market opportunities

- Stationary Remote hospitals, water treatment & desalination plants and data centres (large energy demand)
- Transport Heavy duty e.g. buses, trucks, trams, light rail & mining vehicles (expected to mature & profitable by 2020)
- > **Portable** Military

Biogas Intensification & Upgrading

Innovative Methods for Biogas Generation and Upgrading by the Addition of Hydrogen to Anaerobic Reactor

- Biogas is now seen as an alternative fuel in emerging renewable energy strategies in Europe, motivated by the EU target of achieving 20% renewable energy by 2020
- Biogas generation offers many benefits as various organic wastes and byproducts can be converted to a useful energy carrier product biogas
- **Biogas** is a primarily mixture of CH_4 (50–75%) and CO_2 (25–50%) produced by a portfolio of different bacteria
- Several methods have been suggested for the intensification of biogas productivity, for example the facilitation of biomass decomposition by means of various pre-treatments, modification of the composition of the bacterial community, or various Anaerobic Digestion (AD) phases in separate reactors

BIOMETHANE & HYDROGEN GENERATION



Biogas Intensification & Upgrading

Innovative Methods for Biogas Generation and Upgrading by the Addition of Hydrogen to Anaerobic Reactor

- Upgrading of biogas to CH₄ content higher than 90% not only increases the heating value but also reduces corrosion caused by acid gas in turns extending the biogas utilisation as a useful renewable energy source.
- Many methods for upgrading biogas, for example, water washing, pressure swing adsorption, polyglycol adsorption and chemical treatments, all aiming to remove CO₂ from the biogas
- PROBLEM: the initial capex and running costs of the above technologies are relatively high and not effective in separating carbon dioxide and methane
- SOLUTION: Hydrogen is used to effectively convert CO₂ to CH₄ using anaerobic microorganisms (hydrogenotrophic methanogens e.g. *Enterobacter cloacae*).

Fotoniske sensorer kan muliggjøre bedre systemer for overvåkning og kontroll av bioprosesser

Prosjekt: Bioreaktor monitorering (HyBiG)

media



Bioreaktor med hydrogen input for redusert CO₂ innhold i biogass

Løst hydrogen og flyktige fettsyrer er gode indikatorer for tilstand i bioreaktor.

Optisk nese for deteksjon av spesifikke komponenter i komplekse





Future

- Some FC technologies mature enough
- Need public and governments acceptance
- Cost must be reduced in order to compete with existing ESD technologies
- Power-to-Gas (P2G) will grow
- Need to grow the H2 infrastructure

"The Sensor Revolution" NSF, USA (2005)

- 80'tallet => PCer
 - Databehandling tilgjengelig for alle
- 90'tallet => Internet
 - Alle sammenkoblet gjennom et verdensomspennende datanettverk
- Nå => Sensorer

.

- Verdens elektroniske nervesystem
 - Koble Internett til den fysiske verden vi lever
- Sensorer monitorerer våre omgivelser på måter vi knapt kan forestille oss
 - Noe er allerede her. Resten kommer snart!



Sensorer – anvendelser og teknologi





Optisk mikrofiber rundt et hårstrå



Market Hydrogen and Fuel Cell Reports





Dr. Kerry-Ann Adamson

Kerry-ann@4thenergywave.com





Any Questions?

- ✓ Electrochemical Systems for Energy Storage
- ✓ Knowledge Development and Knowledge Dissemination
- ✓ Li-ion Batteries, Flow Batteries & Fuel Cells
- ✓ Energy and Process Engineering
- ✓ Thermal Aspects & Ageing







BATTERY, HYDROGEN & FUEL CELLS

HYDROGEN, FUEL CELLS & ELECTROCHEMISTRY

odne.s.burheim@ntnu.no

bruno.g.pollet@ntnu.no

www.ntnu.edu/employees/odne.s.burheim

www.ntnu.edu/employees/bruno.g.pollet

www.rentnu.org